

**CONFIDENTIAL PURCHASER QUESTIONNAIRE-
ACCREDITED INVESTORS**

You are being asked to complete this Investor Questionnaire so that a determination can be made as to whether you are qualified to provide capital to WCR Fund I LP, a Texas limited partnership (the "Company"), under applicable federal and state securities pursuant to an exemption from the registration provisions of the Securities Act of 1933, as amended (the "Act"), and in particular, Regulation D promulgated thereunder. The following information is needed in order to assure that (1) an investment in the Company by the Investor is suitable in light of the Investor's personal, financial, and tax position, and (2) the Investor has such knowledge and experience in financial and business matters that the Investor is capable of evaluating the merits and risks of the investment.

In order to establish the availability under federal and state securities laws of an exemption from registration or qualification requirements for the proposed offering, you are required to represent and warrant, and by executing and delivering this questionnaire will be deemed to have represented and warranted, that the information stated herein is true, accurate and complete to the best of your knowledge and belief, and may be relied on by the Company. Further, by executing and delivering this questionnaire you agree to notify the Company and supply corrective information promptly if, prior to the consummation of your purchase of the securities in this Offering, any such information becomes inaccurate or incomplete. If the answer to any question is not applicable, please state as such. Your execution of this questionnaire does not constitute any indication of your intent to subscribe for the Units offered hereby. All information contained in this Investor Questionnaire will be treated confidentially. However, Investor agrees that the Company may present this Questionnaire to parties deemed appropriate if called on to establish that the proposed offer and sale of the Units is exempt from registration under the Act.

Your answers to the questions contained herein must be true and correct. Your answers will be kept strictly confidential; however, by signing this Investor Questionnaire, you will be authorizing the Company to present a completed copy of this Investor Questionnaire to such parties as it may deem appropriate in order to make certain that providing capital will not result in a violation of the Securities Act of 1933, as amended (the "Securities Act"), or of the securities laws of any state. This is being offered only to "accredited investors" as defined in Rule 501 under Regulation D promulgated under the Securities Act, which requirements are described below, and a limited number of non-accredited investors who have (i) the financial ability to bear the economic risk of an investment in the Units for an indefinite period of time, and (ii) either alone or with a "purchaser representative" as defined in Rule 501, the knowledge and experience in financial and business matters such that they are capable of evaluating the merits and risks of an investment in the Units.

All questions must be answered. If the appropriate answer is "None" or "Not applicable," please so state. Please print or type your answers to all questions and attach additional sheets if necessary to complete your answers to any item.

1. IDENTIFYING INFORMATION – To be completed by all investors.

(Name(s) of prospective investor(s): _____)

Address:

Residence Telephone No.: (_____) _____

Address for communications (if different):

Telephone No.: (_____) _____

Subscribers That Are Entities

Type of entity:

- Trust
 Corporation
 Limited Liability Company
 Partnership
 Joint Subscribers (Other than husband and wife)
 Other:

State and date of legal formation: _____

Nature of business: _____

Was the entity organized for the specific purpose of acquiring the securities in this offering?

- Yes
 No

Federal tax identification number: _____

Subscribers Who Are Individuals

State where registered to vote: _____

Social Security Number: _____

Please state the subscriber's education and degrees earned:

Current occupation (if retired, describe last occupation):

Employer: _____

Nature of Business: _____

Position: _____

Business Address: _____

Telephone No.: _____

2. Accreditation

Subscriber satisfies one or more of the following accredited investor requirements.

- i. Institutional Test. Is the subscriber any one of the following: (1) a bank as defined in Section 3(a)(2) or a savings and loan association as defined in Section 3(a)(5)(A) of the Securities Act of 1933 whether acting in its individual or fiduciary capacity; (2) a broker

or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934; (3) an insurance company as defined in Section 2(13) of the Securities Act of 1933; (4) an investment company registered under the Investment Company Act of 1940 or a business development company as defined in Section 2(a)(48) of that Act; (5) a Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958; (6) an employee benefit plan established and maintained by a state or any of its political subdivisions or an agency of such state or political subdivision, if such plan has total assets in excess of \$5,000,000; (7) an employee benefit plan within the meaning of Title I of the Employee Retirement Income Security Act of 1974, where the investment decision is made by a plan fiduciary, as defined in Section 3(21) of such Act, that is either a bank, savings and loan association, insurance company, or registered investment adviser, or where the employee benefit plan has total assets in excess of \$5,000,000, or, if a self-directed plan, investment decisions are made solely by persons that are accredited investors and for the benefit of such persons; (8) a private business development company as defined in Section 202(a)(22) of the Investment Advisors Act of 1940; or (9) a non-profit charitable organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, or similar business trust or partnership not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000?

Yes

No

If yes, please give the number of the category (1-8) as listed above within which the subscriber falls. _____

- ii. Individual \$1,000,000 Net Worth Test. Is the subscriber a natural person who, together with spouse (if applicable), has a net worth in excess of \$1,000,000 (excluding the value of the primary residence of the subscriber)?

Yes

No

- iii. Individual \$200,000 Income Test. Is the subscriber a natural person who has income in excess of \$200,000 in each of the two preceding years and reasonably expects to have income in excess of \$200,000 in the current year?

With spouse:

Yes

No

Without spouse:

Yes

No

- iv. Joint \$300,000 Income Test. Is the subscriber a natural person who, together with his or her spouse, has joint income in excess of \$300,000 in each of the two preceding years and reasonably expects to have income in excess of \$300,000 in the current year?

Yes

No

- v. Affiliation Test. Is the subscriber a director, executive officer or general partner of the Company or a director, executive officer, or general partner of a general partner of the Company?
- Yes
 No
- (b) Trusts. Does the trust meet the following tests:
1. Has total assets in excess of \$5,000,000?
 - a. Yes
 - b. No
 2. Was formed for the purpose of an investment in the securities in this offering?
 - a. Yes
 - b. No
 3. Has its purchases directed by a sophisticated investor who, alone or with his or her Investor representative, understands the merits and risks of an investment in the securities in this Offering?
 Yes
 No
 4. Are you a qualified pension, profit sharing or other employee benefit plan, employee welfare plan, governmental plan, individual retirement account, or qualified annuity plan?
 Yes
 No
 5. Will you be investing in the Company through one of the foregoing types of entities?
 Yes
 No
 6. If you are an entity, have any of the above referenced entities invested in you?
 Yes
 No

Note: If you intend to invest through your self-directed individual retirement account, please answer in the affirmative.

(c) Entities With All Accredited Owners. A subscriber may also be accredited if all of its equity owners are accredited under one or more of the Accreditation Tests identified on previous questions. (The equity owners of an investor are, for example, shareholders, general partners and limited partners.)

1. Are all of the equity owners of the entity accredited investors under one or more of the Accreditation Tests of Questions 3(a)(ii), 3(a)(iii), 3(a)(iv), or 3(a)(v)?
 Yes
 No
2. If yes, please list below the name of each equity owner and the category or categories (“Institutional Test,” “\$1,000,000 Net Worth Test,” “\$200,000 Income Test,” “\$300,000 Income Test” or

“Affiliation Test”) under which the owner is an accredited investor.

Use additional sheets, if necessary, to complete list.

3. Representations

How often does the subscriber invest in securities?

- Often
- Occasionally
- Never

Please list below the subscriber's most recent investments (up to three):

Please provide the appropriate percentage of your current income by source:

Salary: _____
Bonus and Commissions: _____
Dividends and Interest: _____
Real Estate Income: _____
Other Income: _____

Does the subscriber have such knowledge and experience in financial and business matters as to be capable of evaluating the merits and risks of an investment in the securities in this offering?

- Yes
- No

Does the subscriber by reason of its business or financial experience have the capacity to protect its own interests in connection with a purchase of the securities in this offering?

- Yes
- No

Is the subscriber (or the trust beneficiary for which it is the fiduciary) able to bear the economic risk of the investment, including a complete loss of the investment?

- Yes
- No

Does the subscriber have any other investments or contingent liabilities that could cause the need for sudden cash requirements in excess of cash readily available to the subscriber?

- Yes
- No

If Yes, explain:

Does the subscriber have a net worth or joint net worth with his or her spouse that is at least five times as great as the purchase price of the securities subscribed for purchase?

Yes

No

If 25% or more of the subscriber's total assets are represented by investments in the subscriber's own company or real estate, are all liabilities associated with them included as personal liabilities?

Yes

No

If No, what is the dollar amount of each such liability?

Has the subscriber ever been subject to bankruptcy, reorganization or debt restructuring?

Yes

No

If Yes, provide details:

Is the subscriber involved in any litigation that, if an adverse decision occurred, would adversely affect the subscriber's financial condition?

Yes

No

If Yes, provide details:

Does the subscriber confirm that neither it nor the subscriber's broker became aware of or was introduced to the Company by means of any advertisement or general solicitation?

Yes

No

4. Affirmation

Does the subscriber confirm that the foregoing statements are complete and accurate to the best of its knowledge and belief, and that it undertakes to notify the Company regarding any material change in the information set forth above prior to the closing of the purchase by it of the securities in this offering?

Yes

No

The undersigned agrees to provide such additional information as the General Partner may reasonably request.

5. Representation– To be completed by all investors.

By signing this questionnaire, the undersigned hereby confirms that the answers to the foregoing questions are true and complete, and, the undersigned has received a copy of the risks of the investment.

Print name of individual or entity

Signature of individual or person
signing on behalf of entity

Print name (if person signing on
behalf of entity)

Title (if person signing on behalf
of entity)

Date

WCR FUND I L.P.
301 S. Sherman #117
Richardson, TX 75081

To Whom It May Concern,

Your client, _____ (the "Prospective Investor"), has asked us to contact you directly to request that you verify the Prospective Investor's status as an "accredited investor" as that term is defined in Rule 501(a) of Regulation D of the Securities Act of 1933, as amended (an "Accredited Investor"). We are requesting this verification to ensure that the Prospective Investor is eligible to participate in a placement of securities (the "Offering") by WCR FUND I LP (the "Company") that is only open to Accredited Investors. Accredited Investor Representation Letter for Rule 506(c) Offering Based on representations made to us by the Prospective Investor, we understand that you are a licensed attorney or a certified public accountant. We further understand that the Prospective Investor qualifies as an Accredited Investor based on his/her income/net worth (calculated pursuant to Rule 501(a) of Regulation D), and that you have undertaken an independent analysis of the Prospective Investor's status as an Accredited Investor at least once during the three-month period preceding the date of this letter. Kindly check box (a) or (b) below and complete the blank, as applicable:

(a) I am a licensed attorney in good standing under the laws of the jurisdictions in which I am admitted to practice or a certified public accountant duly registered and in good standing under the laws of the jurisdiction of my residence or principal office. I have taken reasonable steps to verify that the Prospective Investor is an Accredited Investor based on his/her income/net worth (whether individual or together with his/her spouse) and, based on those steps, I have determined that the Prospective Investor is an Accredited Investor. The most recent date as of which I have made such determination is _____. To my knowledge after reasonable investigation, no facts, circumstances or events have arisen after that date that lead me to believe that the Prospective Investor has ceased to be an Accredited Investor. I acknowledge that the Company will rely on this letter in determining the Prospective Investor's eligibility to participate in the Offering and I consent to such reliance.

(b) I cannot confirm the Prospective Investor's status as an Accredited Investor.

Once completed, please sign below and submit a copy of the countersigned letter to us by (a) emailing it in PDF form to craig@readymort.com or (b) mailing it to the address above.

By: _____

Name: _____

Title: _____

Date: _____